

# Localization Challanges MiSUMI Products

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**MISUMI** is a global manufacturer and distributor of industrial supply parts, offering its customers worldwide engineering and supply chain services.



- 30 Million industrial supply parts available
- Help customers' total cost down through our manufacturing/software/logistics capabilities
- Direct sales through catalogs and WOS (Web Ordering System)

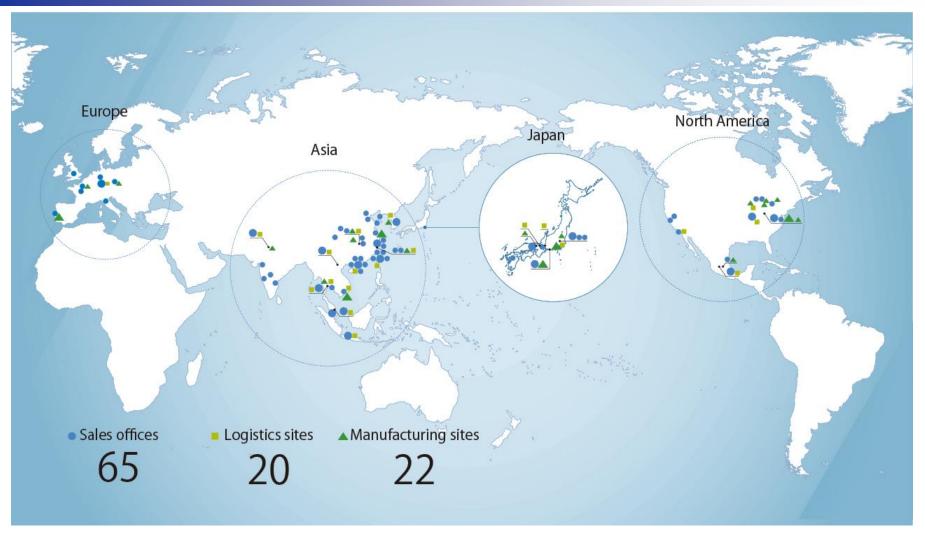


# 30 Million Items from more than 3,000 suppliers

Manufacturing Business	FA Business	FA standardized mechanical components	]]/	Shafts	<b>1</b>	Timing pulley	s Dinear bushings Flat belt conveyors
			011	Set collars		Locating pins	Gears Couplings
		Locator devices and measurement equipment (OST* Business)		Automatic stage units	and the second s	Actuators	Optical measurement devices Optical experimental equipment
ess	Die Components Business	Standardized metal press/ plastic mold components	ŢŢţţ	Punches	IJÌ	Button dies	Ejector pins Prue bushings
D		Mechanical components and screws, bolts, washers and nuts	HILL L	Sensors and switches	ve 🖥	Pipe fitting:	Image: Second
stributio	VONA B	Wiring, control and PC components		Connectors	Image: Switches Image: Switches   Image: Switches Image: Switches	て KANETEC (MARKEE) (MARKEE	
Distribution Business	lusiness	Cutting tools and components for production machining		End mills		Hexagonal wrenches	
		Packaging and logistics storage supplies/ Safety protection, environmental hygiene, and office suppliers		Carts	NY	Work glove	
		*VONA	: Variation	& One-sto	p by New	Alliance	Scinor. ②SNC SALARD SURUGA ③ 200-電機株式会社 Taica Parker 74/YZ 大型ケーブルテック株式会社 TAKACHI で日代 ② 基本商子相様格式会社 たいたい 「「「」」、 「」」、 「」」、 「」」、 「」」、 「」」、 「」」、 「

## **Global Network**



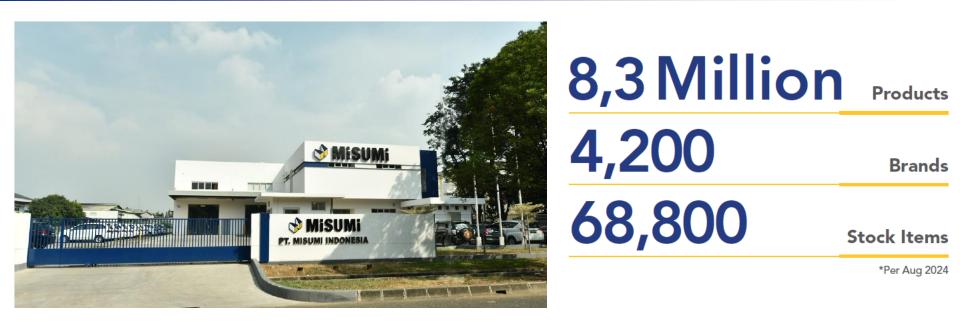


In Asia region,

Indonesia, China, Korea, Taiwan, Singapore, Thailand, Malaysia, Vietnam, Korea, India, Japan

# **PT. MISUMI INDONESIA**





Location : Jababeka Industrial Estate 1 Established : 2012 Employees : 100

Free Paper Catalogs Flash Delivery (Same Day Delivery. Free!) Web Ordering Systems (WOS) Available MiSUMI WhatsApp, Tokopedia



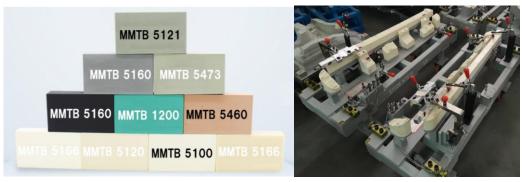
# MISUMI New Products : Gas Springs, Camrise, TB, SIQ 📌 MiSUMi

- Gas Springs, Camrise & Component, Global producs with full after sales services
- Tooling Board, Compotitive products for Checking Fixtures & Jigs manufacturer
- Customized Item (SIQ), made based on customer drawing/spec, Metal & Polyurethane

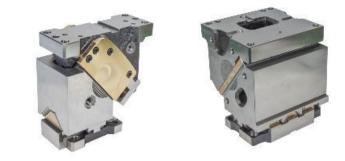


**Customized items (Metal, Polyurethane)** 

**Gas Springs & Components** 



## **Tooling board for Checking Fixtures (CF)**

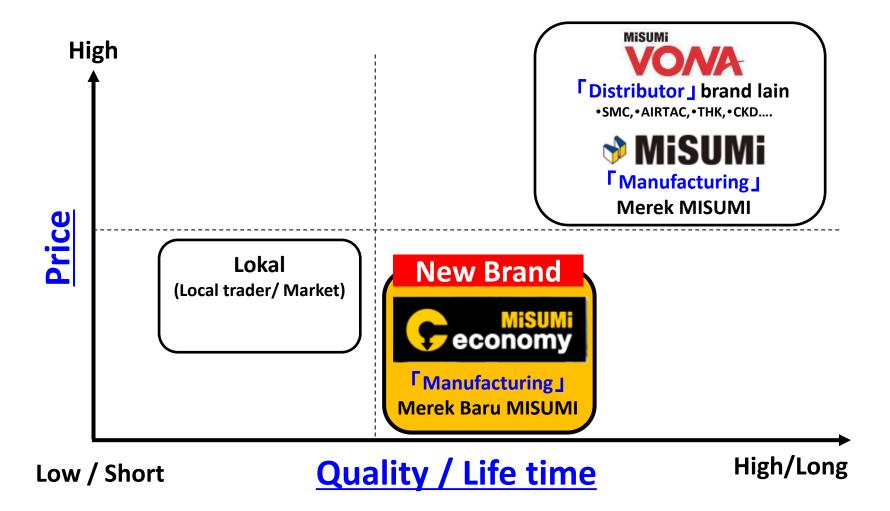


**Camrise & Components** 

## **MISUMI New Products : Economy Series**



- Economy series, Factory Automation standards products with competitive prices
- Better quality compare local manufacture with price lower than local and Misumi Global products



# **To Products : Aluminium Frame**

Part Code

LCF6-2020

LCF6-2040

LCFL8-3030

LCF8-3030

LCF8-3060

LCFL8-4040

LCFSL8-4040

LCFL8-4080 LCF8-4080

LCF10-4545

LCF10-4590

LCF8-4040



• Price is much cheaper than H-Frame and competitive in the market

Size

20 Square

30 Square

40 Square

45 Square

#### ◆E-aluminium frame types

- •12 types
- 8 types will be stock (Yellow highlight)
- Launching Schedule
- Start <u>5M fixed length</u> →<u>MOQ 5 pcs</u>
- Start <u>cutting service</u>

#### Price



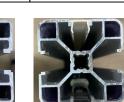
H-frame



10

11

12



E-frame

Part code	HFS8-4040 (H-frame)	LCF8-4040 (Standard)	LCFL8-4040 (Light)	LCFSL8-4040 (Super light)
Kg/m	1.7	1.5	1.1	0.9
Price/m (IDR)	177,450	154,000	112,000	89,000
vs H-frame	_	<mark>-13%</mark>	<mark>-37%</mark>	<mark>-50%</mark>

#### Support Area

- Start with Limited area of customer
- Area is same as Flash delivery except Step4 (Jakarta)

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• <u>If Customer can pick up, accept SO even outside</u> <u>of this area</u>



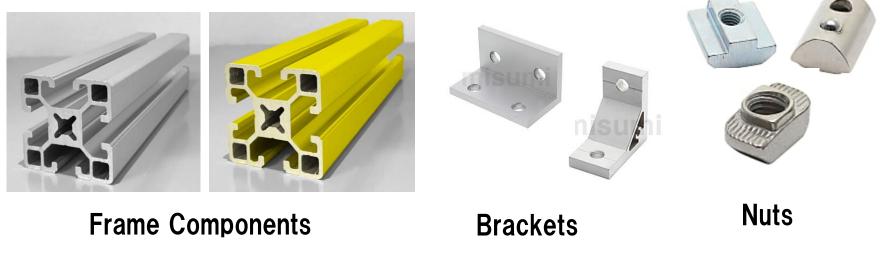
### AL ACC

- All E-series AL ACC will be stock in JKT
- Price will be <u>20-60% cheaper than H-item</u>

# **Localization Products Potential**



## 1. Alumunium Frame & Components



## **Development Challenges :**

- Medium initial investment for Tooling and Jig Inspection, TTL 500 items
- · Local maker price still higher compare import, due raw material still import
- Progress : started make local for some items + cuttings, to eliminate shipping cost from import. Quality and performance refer to Misumi specification.

"Please use MISUMI alumunium frame to increasing localization items"

# **Localization Products Potential**



2. Heavy Items



Lifting components, Hooks

Guiding Components

## **Development Challenges :**

- Annual demand QTY still small/items (QTY <20,000 pcs), MOQ 50,000</li>
- High initial investment for Tooling and Jig Inspection, TTL 200 items
- Specification un-match with Global Standard (ex. JIS, EU). Lifting component, Hooks are safety items must comply JIS/OEM requirement
- For Guiding component, local maker price still double compare import
- Progress : Searching maker with JIS standards and competitive prices

# **Localization Potential & Challanges**



## 3. Iron Steel Items



Coil Springs Wire Springs Metal Washers Bolts Hex. Cap Screw

## **Development Challenges :**

- Annual demand QTY/items still low (QTY <40,000 pcs), MOQ 100,000</li>
- Raw material not ready at Indonesia, need import from Japan with MOQ
- High initial investment for Tooling and Jig Inspection, TTL 1,000 items
- Specification un-match with Global Standard (ex. JIS, EU). Mechanical items (springs) & Fastener (screw) must comply JIS requirement
- Spring maker familiar with spring for automobile, but not for die springs





- MiSUMI committed to continues localize products, especially for : Alumunium Frame, Iron Steel Items and Heavy Items
- MiSUMI welcome to all local manufacturer with same vision : Good Quality, Cost competitive and Committed On-time Delivery
- MiSUMI need supports from government (MOI) : sharing local maker for Alumunium, Spring, Bolt to speed-up localization
- Please order MiSUMI products to speed up localization and contributed more for local manufacturer